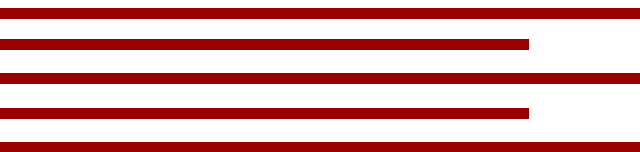
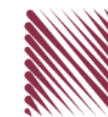


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

Sunday, April 18, 2021



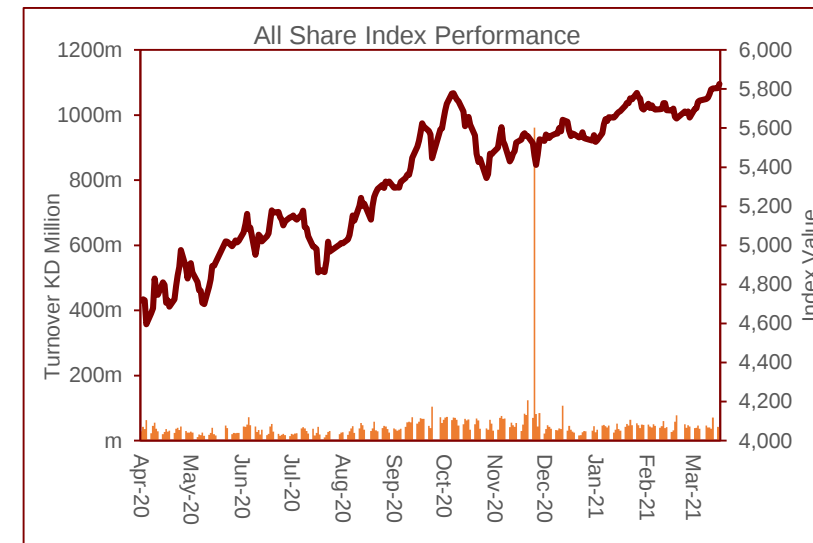
Market Watch

Sunday, April 18, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,948.51	-0.09	0.44	3.05	3.05	7.33	34.97 KWD	1.98	33.80
Kuwait Premier Index	6,519.72	-0.16	-0.12	3.13	3.13	7.79	26.49 KWD	2.13	34.42
Kuwait Main Index	4,812.44	0.15	0.29	2.82	2.82	5.87	8.48 KWD	1.46	32.12
NIC 50	7,247.24	-0.11	-0.17	3.05	3.06	7.79	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,356.21	-0.24	-0.24	3.19	3.19	7.43	20.06 KWD	1.38	35.42
Telecom	1,109.56	-0.01	-0.01	-0.46	-0.46	0.66	3.40 KWD	0.59	14.09
Industrials	952.53	0.48	0.48	3.44	3.44	6.89	3.40 KWD	0.75	11.71
Financial services	1,062.03	0.65	0.65	7.83	7.83	14.23	2.68 KWD	0.66	4.53
Real estate	1,043.23	-0.48	-0.48	2.60	2.60	9.51	2.24 KWD	0.60	51.83
Basic materials	1,137.94	0.38	0.38	4.49	4.49	26.64	1.02 KWD	1.80	23.21
Health care	799.77	0.00	0.00	-1.29	-1.29	-3.25	0.40 KWD	4.16	40.51
Consumer services	719.02	-0.34	-0.34	1.59	1.59	-3.66	0.42 KWD	0.76	8.71
Insurance	1,191.85	-2.24	-2.24	-0.77	-0.77	3.09	0.45 KWD	0.78	7.83
Consumer Disc	818.89	0.83	0.83	-3.15	-3.15	0.04	0.22 KWD	1.26	28.01
Energy	1,256.90	0.13	0.13	2.58	2.58	-1.60	0.26 KWD	0.76	14.18
Technology	698.40	1.16	1.16	17.07	17.07	38.93	0.01 KWD	0.80	0.00
Utilities	700.00	0.00	-0.37	-0.75	-0.75	-3.97	0.29 KWD	7.22	23.95

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,048.70	0.61	0.61	1.42	1.42	15.64	9,574 SAR	2.40	20.80
Qatar (QE Index)	10,760.96	-1.27	2.02	3.39	3.39	3.05	546 QAR	1.56	19.47
Dubai (DFMGI)	2,636.40	0.13	2.07	3.38	3.38	5.80	288 AED	1.47	29.28
Abu Dhabi (ADI)	6,124.09	-0.12	1.07	3.58	3.58	21.38	886 AED	1.63	18.34
Bahrain (BAX)	1,476.77	0.09	1.55	1.29	1.29	-0.87	15 BHD	1.30	11.02
MUSCAT SE INDEX	3,683.62	-0.66	-0.68	-0.68	-0.68	0.68	5 OMR	0.80	13.25
Developed Markets									
MSCI World Index	2,953.35	0.39	1.49	5.04	5.04	9.79			
U.S. (S&P 500)	4,185.47	0.33	1.37	5.35	5.35	11.43			
U.K. (FTSE 100)	7,019.53	0.52	1.50	4.56	4.56	8.65			
Japan (Topix)	1,960.87	0.09	0.07	0.35	0.35	8.65			
Emerging Markets									
MSCI EM Index	1,348.69	0.57	1.38	2.45	2.45	4.45			
China (SSE Composite)	3,426.62	0.81	-0.70	-0.44	-0.44	-1.34			
India (Sensex)	48,832.03	0.06	-1.53	-1.37	-1.37	2.26			

Sources, Bursa Kuwait , Refinitiv , NIC.



What Move the GCC markets ,

Oil Prices

Oil held near \$67 a barrel on Friday and was heading for a weekly gain as a stronger demand outlook and signs of economic recovery in China and the United States offset rising COVID-19 infections in some other major economies. Brent crude settled 0.24% lower at \$66.77 per barrel.

Kuwait Market

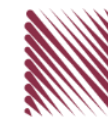
The market closed today down by -0.09%, value traded 33.5 million KD, Premier market value traded reach 15.8 million KD and closed at 6,519 change by -0.16%.

Saudi Market

The Market closed by +0.61%, today market Performance are linked to oil prices raised to \$66.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



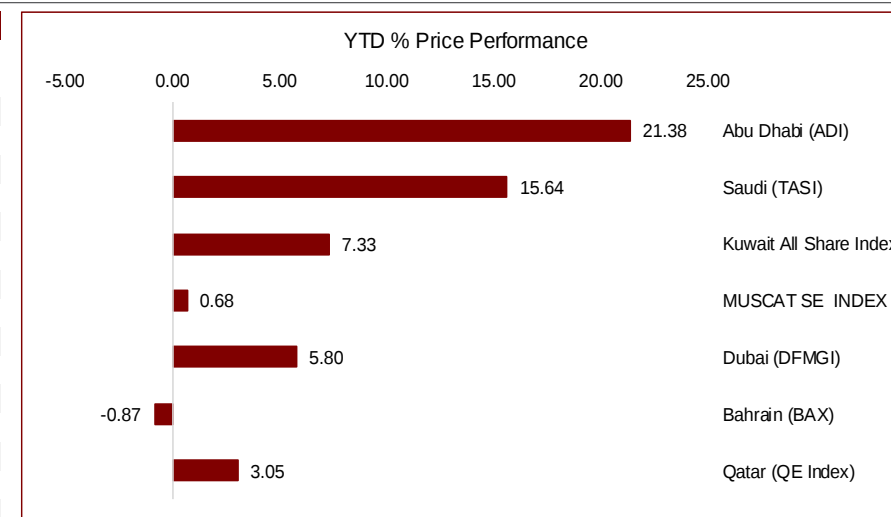
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.826	-0.48	0.73	2.48	2.48	3.38	5.94 KWD	1.58	27.00
KFH	0.720	-0.28	-1.37	3.27	3.27	17.15	6.08 KWD	3.11	32.00
Zain	0.603	0.00	0.17	-0.17	-0.17	-0.33	2.61 KWD	1.98	14.09
BOUBYAN BANK	0.630	0.48	2.77	9.34	9.34	16.46	2.00 KWD	3.38	34.00
Agility	0.758	0.53	2.29	4.41	4.41	12.13	1.54 KWD	1.27	35.43
Saudi Arabia									
ARAMCO	35.55	-0.14	-0.14	-1.25	-1.25	1.57	7,120.19 SAR	7.18	38.48
SABIC	117.00	0.34	-0.34	-0.34	-0.34	15.38	349.81 SAR	2.09	35.00
STC	122.80	1.66	-1.76	-3.15	-3.15	15.85	241.60 SAR	3.77	21.97
AL-RAJHI BANK	94.50	0.32	-0.74	-4.35	-4.35	28.40	235.51 SAR	4.05	21.66
NCB	54.60	-0.36	-2.33	2.82	2.82	25.95	245.40 SAR	2.06	14.39
United Arab Emirates									
ETISALAT.AD	21.92	0.09	1.48	1.29	1.29	29.70	190.63 AED	3.89	21.10
FAB.AD	14.46	-0.69	0.56	-0.96	-0.96	12.09	157.90 AED	1.45	15.68
EMIRATES NBD	11.70	-2.09	0.43	1.74	1.74	13.59	73.90 AED	0.87	11.95
DB ISLAMIC BK	4.53	0.67	-1.95	-0.44	-0.44	-1.74	32.80 AED	0.81	11.85
EMAAR PROPERT	3.95	1.80	7.92	11.58	11.58	11.90	28.28 AED	0.50	10.62
Qatar									
QNB	17.81	-0.45	-0.34	-1.06	-1.06	-0.17	164.50 QAR	1.78	15.38
INDUSTRIES QAT	12.51	-2.27	-0.32	4.02	4.02	14.35	75.69 QAR	2.24	39.22
QA ISLAMIC BK	17.90	-1.65	7.90	8.75	8.75	4.62	42.30 QAR	1.91	14.71
MASRAF AL RAYA	4.46	-1.70	4.43	3.94	3.94	-1.57	33.41 QAR	2.33	15.62
MESAIEED PETRO	1.85	-0.54	-0.75	-0.54	-0.54	-9.62	23.24 QAR	1.48	43.87
OMAN									
BANK MUSCAT	0.390	0.00	-0.51	1.56	1.56	8.33	1.39 OMR	0.68	8.33
OMANTEL	0.748	-1.58	2.75	-5.08	-5.08	3.31	0.56 OMR	0.97	7.69
BANK DHOFAR	0.102	-1.92	-4.67	-3.77	-3.77	5.15	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.152	2.70	0.00	1.33	1.33	-5.00	0.25 QAR	0.46	12.71
OMINVEST	0.302	0.67	0.67	-5.62	-5.62	-10.65	0.24 QAR	0.91	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
7-Apr-21	19.67%	12.00%	0.06%	1.06%	0.32%	4.53%	2.61%	10.26%	5.03%	4.18%
14-Apr-21	19.72%	11.97%	0.06%	1.07%	0.33%	4.57%	2.62%	10.26%	5.04%	4.20%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.09 % The leading sector bottom performance indices today are Insurance -2.24 % Real estate -0.48 % Consumer services -0.34 % respectively

from YTD performance perspective the best sector performance are Basic materials by 26.64 % while the bottom sector performance is Utilities by -3.97 %

Telecommunication sector are down today by -0.01 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -6.67 %

KSA

Saudi Armco are have negative performance today by -0.14 %, SABIC have positive performance today by + 0.34 %

STC are have positive performance today by + 1.66 %, Al Rajhi Bank have positive performance today by + 0.32 %

UAE

ETISALAT AD closed today up by 0.09% and act defensively with COVID19



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